

	<b>Three Months Ended March 31,</b>	
	<b>2018</b>	<b>2017</b>
Net sales	\$ 33,365	\$ 29,657
Cost of sales	32,017	28,414
Gross profit	1,348	1,243
Selling, general and administrative expense	3,385	3,840
Restructuring expense	305	881
Operating loss	(2,342)	(3,478)
Other income (expense)	170	(89)
Interest income	77	-
Interest expense	(128)	(137)
Loss from continuing operations before income taxes	(2,223)	(3,704)
Income tax benefit	(272)	(162)
Loss from continuing operations	(1,951)	(3,542)
Loss on discontinued operations	-	(326)
Net loss	<u>\$ (1,951)</u>	<u>\$ (3,868)</u>
Basic and diluted loss per share:		
Continuing operations	\$ (0.20)	\$ (0.37)
Discontinued operations	-	(0.03)
Net loss per share	<u>\$ (0.20)</u>	<u>\$ (0.40)</u>
Shares used in per share calculations:		
Basic and diluted	<u>9,707</u>	<u>9,604</u>

	<b>March 31, 2018</b>	<b>December 31, 2017</b>
<b>Assets</b>		
Current assets:		
Cash and cash equivalents	\$ 39,991	\$ 43,646
Trade and other receivables, net	24,241	28,990
Contract assets	44,845	44,502
Inventories	17,126	17,055
Prepaid expenses and other	5,683	6,562
Total current assets	<u>131,886</u>	<u>140,755</u>
Property and equipment, net	78,349	78,756
Other assets	9,492	10,813
Total assets	<u><u>\$ 219,727</u></u>	<u><u>\$ 230,324</u></u>
<b>Liabilities and Stockholders' Equity</b>		
Current liabilities:		
Accounts payable	\$ 4,460	\$ 7,521
Accrued liabilities	5,105	6,563
Contract liabilities	1,155	2,599
Current portion of capital lease obligations	397	318
Total current liabilities	<u>11,117</u>	<u>17,001</u>
Capital lease obligations, less current portion	1,022	737
Other long-term liabilities	11,321	12,322
Total liabilities	<u>23,460</u>	<u>30,060</u>
Stockholders' equity	196,267	200,264
Total liabilities and stockholders' equity	<u><u>\$ 219,727</u></u>	<u><u>\$ 230,324</u></u>